

**NOTICE OF CHANGE IN THE ENDING
DATE OF A FINANCIAL YEAR**

National Instrument 51-102

**TO: Alberta Securities Commission
British Columbia Securities Commission**

RE: Twoco Petroleums Ltd.

Twoco Petroleums Ltd. (the “**Filing Issuer**”) hereby gives notice of the following:

1. Its intention to change the ending date of its financial year from December 30 to December 31, commencing with the twelve month period ending December 31, 2004.
2. It is the decision of the officers and director of the Filing Issuer to change the ending date of the Filing Issuer’s financial year in order to harmonize the release of its quarterly and annual financial statements, from time to time, with the usual time for the release of such financial statements by other corporations who are engaged in the same business as the Filing Issuer to facilitate the comparison of the financial performance of the Filing Issuer to other corporations in its peer group.
3. The Filing Issuer has received the approval of its Board of Directors and no further approvals are outstanding.

DATED as of this 31st day of December, 2004.

TWOCO PETROLEUMS LTD.

Per: “James A. W. Williams”
James A. W. Williams
Director